

No. : 137/MPI/DIR/IX/2017  
Attachments : -  
Regarding : Reports of Information and Material Facts

Jakarta, 27<sup>th</sup> of September 2017

**To.**  
**Chief Executive Pengawas Pasar Modal**  
**Financial Services Authority**  
Gd. Sumitro Djojohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10170

Herewith We, for and behalf of the company are submitted Reports of Information or Material Facts according to the Regulation of Financial Services Authority No. 31/POJK.04/2015, concerning Disclosure Information or Material Facts by us, as follows:

Issuer Name : PT. Minna Padi Investama Sekuritas Tbk.  
Business Field : Securities Company  
Phone : 021 525 5555

1.	Date of Events	25 <sup>th</sup> of September 2017
2.	Types of Information or Material Facts	PT Minna Padi Investama Sekuritas Tbk. have signed a Share Subscription Agreement with PT Bank Muamalat Indonesia Tbk. ("Agreement"), which PT Minna Padi Investama SekuritasTbk. will act as standby buyer for PT Bank Muamalat Indonesia Tbk. Rights Issue.
3.	Information description or material facts	In conjunction with PT Bank Muamalat Indonesia Tbk.'s plan to issue new shares through Rights Issue (HMETD), PT Minna Padi Investama Sekuritas Tbk. will become the standby buyer of the Rights Issue.  The value of transaction is Rp4.500.000.000.000,- (four trillion five hundred billion rupiah) and the number of shares which will be owned by PT Minna Padi Investama Sekuritas Tbk. is at least 51% of the issued and fully paid capital at PT Bank Muamalat Indonesia Tbk.  The company does not affiliated with PT. Bank Muamalat Indonesia Tbk.
4.	The implication of events,	At this moment, the transaction is still in progress and will be

	information or material facts toward the operational activities, law, financial condition, or company viability	executed in line with the Agreement. So that, there has been no impact yet toward the operational activities, law, financial condition, or company viability at the moment. However, The Company will disclose all information required, relating to this transaction, as stated in the Share Subscription Agreement and its material impact through the Company's announcement of Disclosure Information, to fulfill its obligation according to Bapepam-LK Regulation No. IX.E.2
5.	Others information	PT. Minna Padi Investama Sekuritas Tbk. will seek for shareholder's approval for this transaction and will comply according to the requirement and regulations.

Thereby, this is our disclosure of information. Thank you for your attention.

Sincerely,

**PT. Minna Padi Investama Sekuritas Tbk.**



**Djoko Joelijanto**  
 President Director

cc.

1. Direktur Penilaian Keuangan Perusahaan Sektor Jasa-Otoritas Jasa Keuangan
2. Direktur Transaksi dan Lembaga Efek-Otoritas Jasa Keuangan
3. Direksi PT. Bursa Efek Indonesia
4. Kepala Divisi Penilaian Perusahaan Group 3- PT. Bursa Efek Indonesia
5. Kepala Divisi Anggota Bursa-PT. Bursa Efek Indonesia